

Evonik restated divisional financials for 2024

Relevant ONLY for Q1 2025 reporting as well as the current FY 2025 divisional outlook (from Q2 2025 onwards, reporting will be in new segment structure)

As of January 1, 2025, the Technology & Infrastructure division was split into cross-site technology and site-specific infrastructure activities. At the large sites in Marl and Wesseling in Germany, the infrastructure activities are now operated on a stand-alone basis and form the Infrastructure division. Performance Intermediates will be part of this division until its planned sale. Further, smaller sites, which often only serve one business line, have been allocated directly to the respective businesses and thus to the chemicals divisions. The cross-site technology activities are now managed in a newly established function at the Corporate Center and reported as part of "Others".

For further explanation, please see the backup of the Q4 2024 presentation on our IR website

As of Q4 / FY 2024 (published March 5, 2025)

in € million	2024 Q1	2024 Q2	2024 Q3	2024 Q4	2024 FY
Sales	915	951	904	836	3,607
Adjusted EBITDA	200	230	218	130	779
<i>Margin (%)</i>	<i>21.9%</i>	<i>24.2%</i>	<i>24.1%</i>	<i>15.6%</i>	<i>21.6%</i>
EBIT	148	180	169	77	575
Adjusted EBIT	148	180	169	77	575
<i>Margin (%)</i>	<i>16.2%</i>	<i>18.9%</i>	<i>18.7%</i>	<i>9.2%</i>	<i>15.9%</i>
Capital expenditures	27	30	29	50	137
Capital employed (annual average)					4,405
ROCE (%)					13.1%

in € million	2024 Q1	2024 Q2	2024 Q3	2024 Q4	2024 FY
Sales	900	905	996	962	3,764
Adjusted EBITDA	146	144	198	128	616
<i>Margin (%)</i>	<i>16.2%</i>	<i>15.9%</i>	<i>19.9%</i>	<i>13.3%</i>	<i>16.4%</i>
EBIT	90	89	176	-37	318
Adjusted EBIT	91	89	142	60	382
<i>Margin (%)</i>	<i>10.1%</i>	<i>9.8%</i>	<i>14.3%</i>	<i>6.2%</i>	<i>10.1%</i>
Capital expenditures	64	50	63	121	299
Capital employed (annual average)					3,912
ROCE (%)					9.8%

in € million	2024 Q1	2024 Q2	2024 Q3	2024 Q4	2024 FY
Sales	1,094	1,149	1,099	1,114	4,455
Adjusted EBITDA	160	173	167	106	607
<i>Margin (%)</i>	14.6%	15.1%	15.2%	9.5%	13.6%
EBIT	74	92	83	-68	181
Adjusted EBIT	76	93	85	18	272
<i>Margin (%)</i>	6.9%	8.1%	7.7%	1.6%	6.1%
Capital expenditures	38	45	56	103	242
Capital employed (annual average)					4,893
ROCE (%)					5.6%

Infrastructure / Other (incl. former Performance Materials division)

in € million	2024 Q1	2024 Q2	2024 Q3	2024 Q4	2024 FY
Sales	887	925	833	687	3,331
Adjusted EBITDA	16	31	-6	24	63
<i>Margin (%)</i>	1.8%	3.4%	-	3.5%	1.9%
EBIT	-59	-268	-107	-62	-496
Adjusted EBIT	-49	-33	-74	-44	-202
<i>Margin (%)</i>					
Capital expenditures	28	23	32	57	138
Capital employed (annual average)					
ROCE (%)					

Includes Infrastructure (Marl and Wesseling sites)
 Other (Corporate Functions, incl. Technology)
 Performance Materials (C4 and Superabsorber until Q3; in Q4 only C4)