

## Vara Research - Evonik Earnings Estimates for Q1 2025



	Q1 2024	Q1 2025 E	FY 2024	FY 2025 E
in € m				
<b>Sales</b>				
<b>Group</b>	3796	<b>3818</b>	15157	<b>15520</b>
Specialty Additives	915	<b>949</b>	3607	<b>3720</b>
Nutrition & Care	900	<b>957</b>	3764	<b>3862</b>
Smart Materials	1094	<b>1136</b>	4455	<b>4619</b>
Infrastructure / Other incl. C4	887	<b>799</b>	3331	<b>3298</b>
<b>Adjusted EBITDA</b>				
<b>Group</b>	522	<b>543</b>	2065	<b>2150</b>
Specialty Additives	200	<b>207</b>	779	<b>796</b>
Nutrition & Care	146	<b>167</b>	616	<b>616</b>
Smart Materials	160	<b>166</b>	607	<b>665</b>
Infrastructure / Other incl. C4	16	<b>12</b>	63	<b>67</b>
<b>Adjusted EBIT</b>				
<b>Group</b>	266	<b>289</b>	1027	<b>1112</b>
Specialty Additives	148	<b>156</b>	575	<b>603</b>
Nutrition & Care	91	<b>107</b>	382	<b>382</b>
Smart Materials	76	<b>86</b>	272	<b>347</b>
Infrastructure / Other incl. C4	-49	<b>-59</b>	-202	<b>-204</b>
<b>Adjusted net income</b>	197	<b>209</b>	777	<b>781</b>
<b>Adjusted EPS (in Euro)</b>	0.42	<b>0.45</b>	1.67	<b>1.67</b>

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

## Disclaimer

As of March 27th, 2025

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