

## Vara Research - Evonik Earnings Estimates for Q2 2024



	Q2 2023	Q2 2024 E	FY 2023	FY 2024 E
in € m				
<b>Sales</b>				
<b>Group</b>	3886	3922	15267	15326
Specialty Additives	906	901	3520	3584
Nutrition & Care	893	944	3611	3817
Smart Materials	1119	1127	4461	4470
Performance Materials	694	645	2549	2380
Technology & Infrastructure / Other	274	279	1126	1115
<b>Adjusted EBITDA</b>				
<b>Group</b>	450	531	1656	1952
Specialty Additives	199	193	673	703
Nutrition & Care	71	144	389	564
Smart Materials	122	156	540	593
Performance Materials	45	46	111	147
Technology & Infrastructure / Other	13	-5	-57	-32
<b>Adjusted EBIT</b>				
<b>Group</b>	157	258	521	878
Specialty Additives	152	148	489	515
Nutrition & Care	7	87	147	339
Smart Materials	34	72	181	239
Performance Materials	9	19	4	43
Technology & Infrastructure / Other	-45	-61	-300	-250
<b>Adjusted net income</b>	123	180	370	602
<b>Adjusted EPS (in Euro)</b>	0.26	0.39	0.79	1.29

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

### Disclaimer

As of May 28th, 2024

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