

## Vara Research - Evonik Earnings Estimates for Q1 2023



	Q1 2022	Q1 2023 E	FY 2022	FY 2023 E
in € m				
<b>Sales</b>				
<b>Group</b>	4498	4100	18488	17345
Specialty Additives	1049	913	4184	4031
Nutrition & Care	1038	969	4237	4068
Smart Materials	1284	1231	5240	5143
Performance Materials	844	701	3253	2903
Technology & Infrastructure / Other	283	284	1574	1417
<b>Adjusted EBITDA</b>				
<b>Group</b>	735	392	2490	2195
Specialty Additives	252	169	946	915
Nutrition & Care	222	82	677	510
Smart Materials	212	153	743	757
Performance Materials	82	38	350	213
Technology & Infrastructure / Other	-33	-46	-226	-190
<b>Adjusted EBIT</b>				
<b>Group</b>	472	117	1350	1018
Specialty Additives	205	121	753	729
Nutrition & Care	155	19	405	239
Smart Materials	140	64	416	399
Performance Materials	53	12	225	83
Technology & Infrastructure / Other	-81	-94	-449	-416
<b>Adjusted net income</b>	356	94	1054	775
<b>Adjusted EPS (in Euro)</b>	0,76	0,20	2,26	1,66

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

### Disclaimer

As of April 18th, 2023

This document has been issued by Vara Research GmbH for information purposes only and is not intended to constitute investment advice. It is based on estimates and forecasts of various analysts regarding revenues, earnings and business developments of the relevant company.

The company did not participate in the compilation of the estimates and it does not endorse them. Such estimates and forecasts cannot be independently verified by reason of the subjective character. Vara Research GmbH gives no guarantee, representation or warranty and is not responsible or liable as to its accuracy and completeness.