

Vara Research - Evonik Earnings Estimates for Q2 2025



	Q2 2024	Q2 2025 E	FY 2024	FY 2025 E
in € m				
Sales				
Group	3,930	3,732	15,157	14,738
Custom Solutions	1,472	1,403	5,737	5,556
Advanced Technologies	1,533	1,501	6,089	6,009
Infrastructure / Other incl. C4	925	833	3,331	3,066
Adjusted EBITDA				
Group	578	511	2,065	2,018
Custom Solutions	281	255	978	1,023
Advanced Technologies	267	255	1,023	984
Infrastructure / Other incl. C4	31	5	63	38
Adjusted EBIT				
Group	329	261	1,027	1,003
Adjusted net income	234	181	777	708
Adjusted EPS (in Euro)	0.50	0.39	1.67	1.52

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

As of July 14, 2025

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