

Evonik Earnings Estimates for Q2 2026



	Q2 2025	Q2 2026 E	FY 2025	FY 2026 E
in € m				
Sales				
Group	3,499	3,741	14,069	14,339
Custom Solutions	1,367	1,410	5,492	5,531
Advanced Technologies	1,511	1,641	5,973	6,145
Infrastructure / Other incl. C4	621	697	2,604	2,625
Adjusted EBITDA				
Group	509	621	1,874	2,104
Custom Solutions	254	256	909	938
Advanced Technologies	266	320	944	1,062
Infrastructure / Other incl. C4	-11	40	21	95
Adjusted EBITDA-margin (%)				
Group	15	17	13	15
Custom Solutions	19	18	17	17
Advanced Technologies	18	19	16	17
Infrastructure / Other incl. C4	-2	6	1	4
Adjusted EBIT	250	360	861	1,064
Adjusted net income	160	238	634	716
Adjusted EPS (in Euro)	0.34	0.51	1.36	1.54
Free Cash Flow			695	782
ROCE (%)			6.1	7.8

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

As of July 11th, 2026

This document has been issued by Vara Research GmbH for information purposes only and is not intended to constitute investment advice. It is based on estimates and forecasts of various analysts regarding revenues, earnings and business developments of the relevant company. The company did not participate in the compilation of the estimates and it does not endorse them. Such estimates and forecasts cannot be independently verified by reason of the subjective character. Vara Research GmbH gives no guarantee, representation or warranty and is not responsible or liable as to its accuracy and completeness.