

## Vara Research - Evonik Earnings Estimates for Q3 2025



	Q3 2024	Q3 2025 E	FY 2024	FY 2025 E
in € m				
<b>Sales</b>				
<b>Group</b>	3,832	<b>3,405</b>	15,157	<b>14,056</b>
Custom Solutions	1,465	<b>1,319</b>	5,737	<b>5,465</b>
Advanced Technologies	1,535	<b>1,419</b>	6,089	<b>5,925</b>
Infrastructure / Other incl. C4	833	<b>659</b>	3,331	<b>2,631</b>
<b>Adjusted EBITDA</b>				
<b>Group</b>	577	<b>440</b>	2,065	<b>1,880</b>
Custom Solutions	287	<b>231</b>	978	<b>930</b>
Advanced Technologies	296	<b>220</b>	1,023	<b>950</b>
Infrastructure / Other incl. C4	-6	<b>-11</b>	64	<b>-2</b>
<b>Adjusted EBIT</b>				
<b>Group</b>	322	<b>186</b>	1,027	<b>844</b>
<b>Adjusted net income</b>	271	<b>121</b>	777	<b>587</b>
<b>Adjusted EPS (in Euro)</b>	0.58	<b>0.26</b>	1.67	<b>1.26</b>

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

### Disclaimer

As of October 14, 2025

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