

Evonik Earnings Estimates for Q3 2026



	Q3 2025	Q3 2026 E	FY 2025	FY 2026 E
in € m				
Sales				
Group	3391	3810	14069	14840
Custom Solutions	1340	1425	5492	5592
Advanced Technologies	1445	1641	5973	6252
Infrastructure / Other incl. C4	606	694	2604	2843
Adjusted EBITDA				
Group	448	633	1874	2196
Custom Solutions	215	252	909	939
Advanced Technologies	202	353	944	1170
Infrastructure / Other incl. C4	31	30	21	62
Adjusted EBITDA-margin (%)				
Group	13	17	13	15
Custom Solutions	16	18	17	17
Advanced Technologies	14	22	16	19
Infrastructure / Other incl. C4	5	4	1	2
Adjusted EBIT	197	378	861	1188
Adjusted net income	128	260	634	843
Adjusted EPS (in Euro)	0.27	0.56	1.36	1.81
Free Cash Flow			695	816
ROCE (%)			6.1	8.1

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

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