

Vara Research - Evonik Earnings Estimates for Q4 2024



| | Q4 2023 | Q4 2024 E | FY 2023 | FY 2024 E |
|-------------------------------------|---------|-----------|---------|-----------|
| in € m | | | | |
| Sales | | | | |
| Group | 3604 | 3564 | 15267 | 15122 |
| Specialty Additives | 811 | 830 | 3520 | 3579 |
| Nutrition & Care | 908 | 955 | 3611 | 3750 |
| Smart Materials | 1054 | 1062 | 4461 | 4393 |
| Performance Materials | 532 | 448 | 2549 | 2299 |
| Technology & Infrastructure / Other | 300 | 288 | 1126 | 1107 |
| Adjusted EBITDA | | | | |
| Group | 312 | 408 | 1656 | 2083 |
| Specialty Additives | 134 | 147 | 673 | 759 |
| Nutrition & Care | 115 | 151 | 389 | 627 |
| Smart Materials | 119 | 123 | 540 | 616 |
| Performance Materials | -4 | 0 | 111 | 114 |
| Technology & Infrastructure / Other | -50 | -16 | -57 | -35 |
| Adjusted EBIT | | | | |
| Group | 32 | 140 | 521 | 1057 |
| Specialty Additives | 88 | 99 | 489 | 576 |
| Nutrition & Care | 59 | 95 | 147 | 410 |
| Smart Materials | 27 | 39 | 181 | 287 |
| Performance Materials | -25 | -21 | 4 | 27 |
| Technology & Infrastructure / Other | -117 | -76 | -300 | -251 |
| Adjusted net income | -56 | 72 | 370 | 770 |
| Adjusted EPS (in Euro) | -0.12 | 0.15 | 0.79 | 1.65 |

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

As of January 21st, 2025

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