

Vara Research - Evonik Earnings Estimates for Q4 2025



| | Q4 2024 | Q4 2025 E | FY 2024 | FY 2025 E |
|---------------------------------|---------|--------------|---------|---------------|
| in € m | | | | |
| Sales | | | | |
| Group | 3,599 | 3,336 | 15,157 | 14,003 |
| Custom Solutions | 1,408 | 1,290 | 5,737 | 5,424 |
| Advanced Technologies | 1,504 | 1,407 | 6,089 | 5,964 |
| Infrastructure / Other incl. C4 | 687 | 624 | 3,331 | 2,600 |
| Adjusted EBITDA | | | | |
| Group | 388 | 363 | 2,065 | 1,879 |
| Custom Solutions | 179 | 192 | 978 | 917 |
| Advanced Technologies | 185 | 171 | 1,023 | 930 |
| Infrastructure / Other incl. C4 | 24 | 0 | 64 | 33 |
| Adjusted EBIT | | | | |
| Group | 110 | 98 | 1,027 | 853 |
| Adjusted net income | 74 | 26 | 777 | 581 |
| Adjusted EPS (in Euro) | 0.16 | 0.06 | 1.67 | 1.25 |

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

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