

Vara Research - Evonik Earnings Estimates for Q3 2024



	Q3 2023	Q3 2024 E	FY 2023	FY 2024 E
in € m				
Sales				
Group	3771	3904	15267	15308
Specialty Additives	882	925	3520	3626
Nutrition & Care	924	997	3611	3800
Smart Materials	1100	1139	4461	4483
Performance Materials	616	585	2549	2335
Technology & Infrastructure / Other	249	260	1126	1115
Adjusted EBITDA				
Group	485	573	1656	2104
Specialty Additives	173	205	673	760
Nutrition & Care	127	176	389	602
Smart Materials	135	165	540	633
Performance Materials	34	29	111	153
Technology & Infrastructure / Other	16	-5	-57	-31
Adjusted EBIT				
Group	202	314	521	1080
Specialty Additives	127	160	489	575
Nutrition & Care	69	119	147	368
Smart Materials	41	83	181	301
Performance Materials	12	9	4	63
Technology & Infrastructure / Other	-47	-60	-300	-244
Adjusted net income	189	215	370	755
Adjusted EPS (in Euro)	0.41	0.46	0.79	1.62

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

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